David Strunc, C.R.P.C., of Sunrise Wealth Advisors assists clients with all aspects of financial planning.

W ith the new year comes reflection, resolutions and good i

Today’s volatile and challenging economy is cause for investors to be particularly diligent in the manage

Sunrise Wealth Advisors was co-founded by Strunc and Nicholas J. Russell, C.R.P.C., with the idea of b

Though Sunrise Wealth Advisors maintains its independence, the firm is backed by Woodbury Financial

“The first time I meet with a client, I tell them to leave their checkbook at home and that I will not be aski

Sunrise Wealth Advisors can help with all aspects of financial planning, but their speciality is providing re

“The worst thing someone can do during retirement is to have all of their assets in investments with yielc

Many people save money their entire lives through 401(k)s, retirement plans, individual retirement accou

Sunrise Wealth Advisors can help them maximize those funds and set up a stream of income that promo

“Each meeting is a follow-up on the previous one,” Strunc said.

In addition to making necessary adjustments to the financial plan based on current market conditions, St

“I have found that this accountability helps clients stick to the plan,” he said.

Sunrise Wealth Advisors also monitors the economy, politically charged issues or other factors — both r

“We stress to our clients that we are not going to be day-trading their accounts, especially those who are

David Strunc is an investment advisor representative and offers securities and investment advis

Sunrise Wealth Advisors is located in Suite 101 at 6052 Turkey Lake Road in Orlando. For more i

www.sunrisewealthadvisors.com